



GenXchange Investment Club June Agenda (Volume X, Issue 06)
 Tuesday 09 June 2009, 7:00 PM at La Madeleine 10001 Westheimer

Invited Attendees:

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First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Charyl – President / Assistant Treasurer	Max – Portfolio Manager	Cris – Partner
Greg – Vice President	Shirley – Public Relations	Michael – Partner
Sean – Treasurer	Tim – Secretary / Web Updates	Amalour – Partner

❖ **Organization & Operations - Charyl**

- Attendance
- Summer Picnic Date / Plan

❖ **Finance - Sean**

- Collect Contributions (\$25 minimum)
- Fees Update

❖ **Education – Greg**

- Education announcements and discussion.

❖ **Portfolio Management – Max**

- Stock presentations
 - Shepherds – JNJ (Cris), WRLD (Sean), WMT (Shirley), BBBY (Greg), SII (Tim), INFY (Max)
 - Stock Watch – eBay (Charyl)
 - Team Presentation – None
 - Clean Slate Stocks – T, SCHW, HRS, DHR
- Portfolio Management announcements and discussion

❖ **Public Relations – Shirley**

- Public Relations announcements and discussion

❖ **Administrative – Tim**

- Web Updates

❖ **Coming Soon - Charyl**

- June Meeting @ Charyl's
- Presentation – Wills & Estate Planning – Shirley
- Shepherd Stocks – ITW, T, FDS
- Stock Watch – MTW
- Team Presentation – August – Stormtroopers (Max / Sean)