



**GenXchange Investment Club September Agenda (Volume X, Issue 08)**

Tuesday 08 September 2009, 7:00 PM at La Madeleine

**Invited Attendees:**

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<b>First and Last Name - Title</b>	<b>First and Last Name - Title</b>	<b>First and Last Name - Title</b>
Charyl – President / Assistant Treasurer	Max – Portfolio Manager	Cris – Partner
Greg – Vice President	Shirley – Public Relations	Michael – Partner
Sean – Treasurer	Tim – Secretary / Web Updates	Amalour – Partner

❖ **Organization & Operations - Charyl**

- Attendance
- Quarterly Member Status

❖ **Finance - Sean**

- Collect Contributions (\$25 minimum)
- Quarterly Reports

❖ **Education – Greg**

- Education announcements and discussion
- Online Resources - Amalour

❖ **Portfolio Management – Max**

- Stock presentations
  - Shepherds – JNJ (Cris), WRLD (Sean), WMT (Shirley), BBBY (Greg), SII (Tim), INFY (Max)
  - Stock Watch – eBay (Charyl)
  - Team Presentation – Handmaidens (Amalour & Charyl)
- Portfolio Management announcements and discussion

❖ **Public Relations – Shirley**

- Public Relations announcements and discussion

❖ **Administrative – Tim**

- Web Updates

❖ **Coming Soon - Charyl**

- October Meeting @ La Madeleine
- Presentation – Getting Out of Debt - Charyl
- Shepherd Stocks – T, FDS
- Stock Watch – None
- Team Presentation – Rebels (Tim, Cris, Mike)