



Agenda

GenXchange Investment Club October Meeting (Volume X, Issue 10)

Tuesday, 9 October 2009, 7:00 PM at La Madeleine on Westheimer, Houston, TX

Invited Attendees:

v1.2

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Charyl – President	Max – Portfolio Manager	Amalour – Partner
Greg – Vice President	Shirley – Public Relations	Christiana - Partner
Sean – Treasurer	Tim – Secretary	Michael – Partner
	Michael H. - Guest	

❖ Organization & Operations - Charyl

- Attendance
- Review October agenda
- Officer nominations
- Ask for Bylaw and or Officer document changes

❖ Finance - Sean

- Collect contributions (\$25 minimum)
- Binder check status
- Finance announcements and discussion

❖ Education - Greg

- October Educational presentation – Getting Out of Debt (Charyl)
- Education announcements and discussion

❖ Portfolio Management – Max

- Stock presentations
 - Shepherd stocks – T (Tim), FDS (Max)
 - Stock Watch – MTW (Greg)
 - October Team Presentation – Tim, Christiana, Mike
- Portfolio Management announcements and discussion

❖ Public Relations – Shirley

- Public Relations announcements and discussion

❖ Next Month - Charyl

- November Educational presentation – Bankruptcy (Max).
- November Shepherd stocks – JNJ (Chris), WRLD (Sean), WMT (Shirley), BBBY (Greg), SII (Tim), INFY (Max)
- November Stock Watch – eBay (Charyl), MDT (Michael)
- November Team Presentation – Greg & Shirley