

Agenda

Business: GenXchange Investment Club

Purpose: November Meeting (Volume X, Issue 11)

Proposed Date and Time: 10 November 2009, 7:00 PM

Location: La Madeleine

Invited Attendees:

First and Last Name – Title	First and Last Name – Title	First and Last Name - Title
Charyl – President / Assistant Treasurer	Max – Portfolio Manager	Cris – Partner
Greg – Vice President	Shirley – Public Relations	Michael – Partner
Sean – Treasurer	Tim – Secretary / Web Updates	Amalour – Partner

- ❖ **Organization & Operations - Charyl**
 - Attendance
 - Review November agenda
 - Election
 - Discuss Holiday Banquet (Pearland, Budget, 5 December 2009, 3 PM)

- ❖ **Finance - Sean**
 - Collect contributions (\$25 minimum)

- ❖ **Portfolio Management - Max**
 - Portfolio Manager's Report
 - Stock presentations
 - Shepherd Stocks – HRS (Cris), SCHW (Charyl), DHR (Amalour)
 - Stock Watch – MTW (Greg)
 - Team Presentation – Greg & Shirley

- ❖ **Education - Greg**
 - Bankruptcy (Max)

- ❖ **Public Relations – Shirley**
 - Public Relations announcements and discussion

- ❖ **Next Month - Charyl**
 - December Party in Pearland
 - Stocks – JNJ (Cris), WRLD (Sean), WMT (Shirley), BBBY (Greg), SII (Tim), INFY (Max)
 - Watch – MDT (Mike)