

Agenda

Business: GenXchange Investment Club

Purpose: March Meeting (Volume XI, Issue 3)

Proposed Date and Time: 09 March 2010, 7:00 PM

Location: La Madeleine on Westheimer

Invited Attendees:

First and Last Name – Title	First and Last Name – Title	First and Last Name - Title
Charyl – President	Tim – Secretary	Max - Partner
Christiana – Vice President	Greg – Portfolio Manager	Shirley – Partner
Sean – Treasurer	Mike – Public Relations	Amalour – Partner
Mike H. - Guest		Jose - Partner

❖ **Organization & Operations**

- Attendance
- Review March agenda

❖ **Finance**

- Collect contributions (\$25 minimum)
- Charyl owes late Agenda Fee

❖ **Portfolio Management**

- Portfolio Manager's Report
- Stock presentations
 - Shepherd stocks – BBY (Greg), COH (Mike), INFY (Max), JNJ (Cris), SII (Tim), WMT (Shirley), WRLD (Greg)
 - Stock Watch – eBay (Charyl)
 - Team Presentation – Rebels (Jose & Mike)

❖ **Education**

- Club Documents & Reports – Amalour
- Being A Mentor - Shirley

❖ **Next Month**

- Stocks – T, FDS, PETS
- Watch – None
- Education – Cris – Tax Topic