



# Agenda

## GenXchange Investment Club September Meeting (Volume XII, Issue 10)

Tuesday, October 11, 2011, 7:00 PM at La Madeleine on Westheimer, Houston, TX

### Invited Attendees:

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First and Last Name – Title	First and Last Name – Title	First and Last Name - Title
Sean – President	Mike W. – Asst. Treasurer	Shirley - Partner
Jose – Vice President	Cynthia– Asst. Secretary	Mike H. - Partner
Tim – Treasurer	Charyl – Portfolio Manager	Roderick - Partner
Christiana – Secretary	Greg - Partner	Elizabeth - Partner
Max – Public Relations	Tawanda - Partner	Patrick - Partner

### ❖ Organization & Operations

- Attendance
- Review October Agenda
- Review September minutes
- Discuss SSG class by Tim
- Present and Vote on By-law changes
- Quarterly Reports (Tim and Christiana)
- Officer Nominations for next year

### ❖ Finance

- Collect contributions (\$25 minimum)
- Discussion and Collection of Fees

### ❖ Portfolio Management

- Portfolio manager discusses portfolio
- Stock presentations
  - Shepherd Stocks – AMSG (Jose), LKQX (Tim), ABC (Patrick)
  - Stock Watch – WSO (Tawanda)
  - Team Presentation – Team 3 – (Cynthia, Michael H. & Tim)

### ❖ Education

- Education –
  - Shirley – Fixed Income Securities

### ❖ Next Month

- Shepherd Stocks – AMSG (Jose), BMY (Sean), FLO (Tim), Cynthia (HRS), HNZ (TBD), XLNX (Mike H.)
- Stock Watch – AAPL (Roderick), ADM (Tim), GLW (Shirley), POT (Christiana), GIS (Sean)
- Education – Mike W. (Reasons behind the current surge in commodity prices and how it relates to equity investors)
- Team Presentation – Team 4 (Max, Roderick, Elizabeth, Patrick & Sean)