



PROSPECTIVE MEMBER CHECKLIST

Candidate Name: _____

____ I have received/read the partnership agreement, by-laws, & mission statement.
Comments

____ I have completed the application, beneficiary, and emergency contact forms.
Comments

____ I have received, or know where to find information on how to fill out a Stock Check List and Stock Selection Guide.
Comments

____ GenXchange's atmosphere, and philosophy are in line with my way of thinking.
Comments

____ My questions were answered and I felt welcome to participate in the discussions.
Comments

____ I am willing to commit to the responsibilities of GenXchange? (Meetings, Complete Stock Research, Participation, Invest Money, Club Management)
Comments

____ I will be able to pay \$125 to join the club. (\$100 non-refundable joining fee, \$25 1st investment)
Comments

____ Overall impression of GenXchange Investment Club
Comments

Write any additional Questions/Answers/Comments for the club (use back, if necessary):

My decision to become a partner of GenXchange Investment Club should I be selected and complete the requirements stated in the partnership agreement and by-laws: JOIN DECLINE

Reason why or why not (use back, if necessary)?