

Agenda

Business: GenXchange Investment Club

Purpose: March Meeting (Volume 7, Issue 3)

Proposed Date and Time: 3/14/06, 7:00 PM

Location: La Madeleine on Westheimer

Invited Attendees:

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Michael – President	Charyl – Secretary	Christiana - Partner
Tim– Vice President	Greg– Portfolio Manager	Jason - Partner
Max– Treasurer	Cynthia– Partner	Stan, Charisse - Guests

❖ **Organization & Operations**

- Attendance
- Review March agenda
- Yearly Club Audit (Charyl, Cynthia, Tim, Max)

❖ **Finance**

- Collect contributions (\$25 minimum)
- Club Taxes

❖ **Portfolio Management**

- Stock presentations
 - ORLY (Charyl), WMT (Jason), TSS (Tim)
 - Stock Watch - EDMC (Greg)
 - Team Presentation – The Emperor & Slave Leia (Tim, Cynthia)
 - Prospective Members, Charisse, Stan
- WAG & WMT Challenge (Mike)

❖ **Education**

- Portfolio Diversification – Industries & Markets (Greg)