

Agenda

Business: GenXchange Investment Club

Purpose: May Meeting (Volume 7, Issue 5)

Proposed Date and Time: 5/09/06, 7:00 PM

Location: La Madeleine on Westheimer

Invited Attendees:

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Michael – President	Charyl – Secretary	Christiana - Partner
Tim– Vice President	Greg– Portfolio Manager	Jason - Partner
Max– Treasurer	Cynthia– Partner	Charisse - Partner

❖ **Organization & Operations**

- Attendance
- Review May agenda
- Agenda Templates (Mike)
- Give New Member Kit to Charisse (Charyl)
- Discuss Meeting Venue Reservation

❖ **Finance**

- Collect contributions (\$25 minimum)
- Discuss Late Fee Assessment Method (Max)

❖ **Portfolio Management**

- Portfolio Manager's Report
- Stock presentations
 - DELL (Cris), ROCK (Cynthia)
 - Stock Watch - FAST (Cynthia)
 - Team Presentation – Ewoks (Max, Jason)

❖ **Education**

- Stock Screeners (Mike)