

Agenda

Business: GenXchange Investment Club

Purpose: June Meeting (Volume 7, Issue 6)

Proposed Date and Time: 6/13/06, 7:00 PM

Location: La Madeleine on Westheimer

Invited Attendees:

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Michael – President	Charyl – Secretary	Christiana - Partner
Tim– Vice President	Greg– Portfolio Manager	Jason - Partner
Max– Treasurer	Cynthia– Partner	Charisse - Partner

❖ **Organization & Operations**

- Attendance
- Review June agenda
- Renew Myclub online account (Max)

❖ **Finance**

- Collect contributions (\$25 minimum)

❖ **Portfolio Management**

- Portfolio Manager's Report
- Stock presentations
 - ORLY (Charyl), WMT (Jason), TSS (Tim)
 - Stock Watch - SLB (Cris)
 - Team Presentation – Jedi (Charyl, Cris)

❖ **Education**

- SSG Review (Everyone)