

Meeting Notes

Purpose: September Meeting
Date and Time: 9/12/06, 7:00 PM
Location: La Madeleine
Organizer: GenXchange Investment Club

Attendees:

Name - Title	Name - Title	Name - Title	Name - Title
Michael W – President	Tim B – Vice President - Late	Max L – Treasurer	Christiana V – Partner - Proxy
Charyl T – Secretary	Greg B – Portfolio Manager	Cynthia G – Partner	Jason W – Asst Treasurer - Proxy
Charisse M – Partner - Proxy	Brian S – Partner		

Notes:

Category	Notes
Operations	<ul style="list-style-type: none"> Brian, Tim, Charisse, Max will look at replacing Value Line & or Toolkit
Finance	<ul style="list-style-type: none"> Collected Contributions Collected Brian’s 1st contribution and joining fee Jason owes \$2, Charyl owes \$10
Education	<ul style="list-style-type: none"> Jason will do education on Investing In Your Child’s Future in Oct was Late Cynthia went over budgets
Portfolio Management	<ul style="list-style-type: none"> Cris will present SLB on October, SSG completed. Jason missed WMT, Charyl missed ORLY to be presented in Oct Rock, TSC, Dell are missing from August to be presented in Oct Tim presented TSS - Hold, SCHW Charisse prepared HRS, Greg/Mike presented FDS
Website	<ul style="list-style-type: none"> No Changes
Next Meeting	Our next meeting: Tuesday, October 10, 2006. 7:00 PM @ La Madeleine

Library: See Charyl to check out items; See www.genxchange.com for list of items

Member	Book Checked out

Voting:

For/Against/Abstain	Issue
For	Purchasing 200 shares of Schwab (SCHW)