

Agenda

Business: GenXchange Investment Club

Purpose: October Meeting (Volume 7, Issue 10)

Proposed Date and Time: 10/10/06, 7:00 PM

Location: La Madeleine's

Invited Attendees:

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Michael – President	Charyl – Secretary	Christiana - Partner
Tim– Vice President	Greg– Portfolio Manager	Jason - Partner
Max– Treasurer	Cynthia– Partner	Charisse - Partner
Brian - Partner		

❖ **Organization & Operations**

- Attendance
- Review October agenda

❖ **Finance**

- Collect contributions (\$25 minimum)
- Quarterly Reports – Max/Jason/Charyl

❖ **Portfolio Management**

- Portfolio Manager's Report
- Stock presentations
 - HMA (Greg), CSCO (Max)
 - Stock Watch – JNJ (Max), WAG (Michael), ARG (Greg)
 - Team Presentation – Ewoks (Max & Jason)

❖ **Education**

- Being the club's treasurer (Max)
- Investing for your children's future (Jason)