

# Agenda

**Business:** GenXchange Investment Club

**Purpose:** November Meeting (Volume 7, Issue 11)

**Proposed Date and Time:** 11/14/06, 7:00 PM

**Location:** La Madeleine's

**Invited Attendees:**

First and Last Name – Title	First and Last Name – Title	First and Last Name - Title
Michael – President	Charyl – Secretary	Christiana - Partner
Tim– Vice President	Greg– Portfolio Manager	Jason - Partner
Max– Treasurer	Cynthia– Partner	Charisse - Partner
Brian - Partner		

❖ **Organization & Operations**

- Attendance
- Review November agenda
- Election
- Plan Christmas dinner

❖ **Finance**

- Collect contributions (\$25 minimum)

❖ **Portfolio Management**

- Portfolio Manager's Report
- Stock presentations
  - DELL (Cris), ROCK (Cynthia), SCHW (Brian)
  - Stock Watch – TSCO (Cynthia)
  - Challenge Tree – CVS vs. WAG (Michael)
  - Team Presentation – Ewoks (Max & Jason)

❖ **Education**

- Online Investing (Cris)
- Investing for your children's future (Jason)