



# Agenda

## GenXchange Investment Club June Meeting (Volume VII, Issue 6)

Tuesday, 12 June 2007, 7:00 PM at La Madeleine on Westheimer, Houston, TX

### Invited Attendees:

v1.0

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Tim – President	Michael – Portfolio Manager	Cynthia– Partner
Brian – Vice President	Charisse – Public Relations	Greg - Partner
Charyl – Treasurer / Asst. Secretary		Max - Partner
Christiana – Secretary		

### ❖ Organization & Operations - Tim

- Attendance
- Review June agenda
- Discuss fees (Tim – No vote).

### ❖ Finance - Charyl

- Collect contributions (\$25 minimum)
- Discuss alternate club accounting sites (Myiclubs expired on June 4<sup>th</sup>).
- Binder check update for new TD Ameritrade account number.
- Finance announcements and discussion.

### ❖ Education - Brian

- June Educational presentation – ETFs – Exchange Traded Funds (Brian)
- Education announcements and discussion.

### ❖ Portfolio Management – Michael

- Stock presentations
  - Shepherd stocks – ORLY (Charyl), WMT (Greg)
  - Stock Watch – SYX (Tim), PAYX (Cynthia), ADP (Christiana)
  - Team Presentation – Tim & Brian (The Emperor & Darth Vader)
- Portfolio Management announcements and discussion.

### ❖ Public Relations – Charisse

- Public Relations announcements and discussion.

### ❖ Next Month - Tim

- July Educational presentation – The Federal Reserve’s impact on the economy. (Michael)
- July Shepherd stocks – JNJ (Michael), CSCO (Max), ITW (Tim)
- July Stock Watch – XOM (Brian)
- July Team Presentation – Christiana & Cynthia (Tonnika Sisters)