



Agenda

GenXchange Investment Club August Meeting (Volume VII, Issue 8)

Annual Picnic

Saturday, 4 August 2007, 4:00 PM at Charyl's house in Pearland, TX

Invited Attendees:

v1.0

First and Last Name - Title	First and Last Name - Title	First and Last Name - Title
Tim – President	Michael – Portfolio Manager	Cynthia– Partner
Brian – Vice President (Proxy)	Charisse – Public Relations	Greg - Partner
Charyl – Treasurer/Asst. Secretary		Max - Partner
Christiana – Secretary		Shirley - Guest

❖ Organization & Operations - Tim

- Attendance
- Review August agenda
- Discuss Officer Binder review in September.
- Discuss fees.

❖ Finance - Charyl

- Collect contributions (\$25 minimum)
- Binder check status
- Finance announcements and discussion.

❖ Education - Brian

- ETF Contest standings.
- Education announcements and discussion.

❖ Portfolio Management – Michael

- Stock presentations
 - Shepherd stocks – HRS (Charisse), SCHW (Brian)
 - Stock Watch - O (Greg), TSCO (Michael)
- Portfolio Management announcements and discussion.

❖ Public Relations – Charisse

- Public Relations announcements and discussion

❖ Next Month - Tim

- September Educational presentation – Energy Beyond Crude Oil (Christiana)
- September Shepherd stocks – ORLY (Charyl), WMT (Greg), BBBY (Cynthia)
- September Stock Watch – SYY (Tim), PAYX (Cynthia), ADP (Christiana)
- September Team Presentation – Sith (Greg & Michael).