

March Minutes for GenXchange Investment Club

Date and Time: 03/11/08, 7:00 PM

Location: La Madeleine

Attendees:

Name - Title	Name - Title	Name - Title	Name - Title
Tim – President	Charyl – Treasurer	Shirley – PR	Max – Asst Treasurer
Christiana – Secretary	Mike – Portfolio Manager (proxy)	Sean – Partner	Patty L (2) – Guest
Greg – Vice President	Amalour – Partner (proxy)		

Notes:

Category	Notes
Operations	<ul style="list-style-type: none"> Discussed fees (see table below) Verification completed (Sean, Tim, and Shirley – stars for them)
Finance	<ul style="list-style-type: none"> Collected Contributions No binder checks for Mike, Cris, Tim and Sean
Education	<ul style="list-style-type: none"> Cris presented Tax Advantaged Retirement Savings – 401k, IRA, etc
Portfolio Management	<ul style="list-style-type: none"> Reviewed BBBY (Hold), SII (Hold), WMT (Hold), INFY & PAYX (keep watching) Removed SYX from the watch list Team Jedi (Charyl and Amalour) presented, FDS, which is now on the watch list.
Website	<ul style="list-style-type: none"> No Changes
Public Relations	<ul style="list-style-type: none"> Reservation confirmed for April's meeting
Next Meeting	Our next meeting: Tuesday, April 8, 2008. 7:00 PM @ La Madeleine

Fees: Please submit payment to treasurer and missing assignment to president

Member	Missing Item	Late Fee	Total Fees	Next Fees
Mike	Late assignment (VL)	4.00	4.00	N/A

Voting:

For/Against/Abstain	Issue
	None